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НАЦИОНАЛЬНАЯ  
ЛИГА  
УПРАВЛЯЮЩИХ

First International Conference

# FOREIGN SECURITIES IN RUSSIA: PLACEMENT & CIRCULATION

Moscow, World Trade Center, 26 March 2010

## Foreign Securities In Russia: Placement & Circulation



## Foreign Securities In Russia '10

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*Dear Sir/Madam:*

On 29 April 2009 the historical amendments to Federal Laws “On Securities Market” and “On the Protection of Rights of Investors at the Securities Market” had been signed by the President of Russia, setting up legal framework for placement and circulation of foreign securities in Russia.

Not only will the adoption of these amendments allow Russian investors (including institutional ones) to legally invest into foreign securities, but it will also provide foreign issuers with an opportunity of additional capital mobilisation by placement and circulation of their securities in Russia.

The Conference is dedicated to practical aspects of foreign securities’ placement and circulation in Russia, legal and regulatory framework and technical aspects of exchange and depository services with respect to foreign securities.

Foreign Securities In Russia '10 (FSIR '10) is a unique event organised by MFC Institute and National League of Management Companies with a strong support of the Federal Service for Financial Markets, the Russian securities market watchdog, where representatives of business, government and self-regulatory bodies will get together to discuss the breakthrough amendments and important practical aspects of foreign securities placement and circulation in Russia.

Below you will find detailed information on the Conference. Alternatively, it is also available at the FSIR '10 web-site at [http://www.educenter.ru/conf/securities\\_eng](http://www.educenter.ru/conf/securities_eng)

We look forward to welcome you at our event!

Best Regards,

*Petr Kiryukhov, PhD  
Co-Chairman, Conference Organising Committee*

### ORGANISERS

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**Federal Service for Financial Markets (FSFM)** is a federal regulatory body that supervises and controls Russian financial markets (excluding insurance, banking and audit). FSFM reports directly to the Government of the Russian Federation and is headed by Mr. Vladimir Milovidov. Official web-site <http://www.fcsm.ru>



**International Financial Center Institute (MFC Institute)**. Part of the MFC Group that has been active in training, continuous education and consulting in the financial sector since 1998. MFC is a leader in training and continuous education at the financial market, holds FSFM accreditation and educational licence. MFC is headed by its Principal Mr. Petr Kiryukhov. Official web-site: <http://www.educenter.ru>



**National League of Management Companies (NLMC)**. NLMC is a self-regulatory body that unites fund managers of unit investment funds, investment funds, pension reserves and other assets. President - Mr. Dmitry Alexandrov. Official web-site: <http://www.nlu.ru>



### **INVITED GUEST SPEAKERS**

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**ALEXEY KUDRIN**, Minister of Finance of the Russian Federation

**ARKADY DVORKOVICH**, Assistant President of Russia

**VLADIMIR MILOVIDOV**, Head of FSFM of Russia

**DMITRY ANANYEV**, Chairman, Financial Markets and Monetary Committee of the Federation Council of Russia

**VIKTOR REZNIK**, Chairman, Financial Market Committee of the State Duma of Russia

**DMITRY ALEXANDROV**, President, National League of Management Companies

**ROMAN GORYUNOV**, President, RTS Stock Exchange

**KONSTANTIN KORYSCHENKO**, President, Moscow Interbank Currency Exchange

**ALEXEY TIMOFEEV**, Chairman of the Board, National Association of Securities Market Participants (NAUFOR)

Other representatives of Russian and foreign government agencies, professional associations, and financial companies.



### TARGET AUDIENCE

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Foreign Issuers, Financial Advisors, Foreign and Russian Securities Market Participants, Institutional Investors (including Fund Managers), Russian and Foreign Government Agencies, Self-Regulatory Bodies, Stock Exchanges.

### CONFERENCE GOALS

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**Conference's foreign participants** will be able to estimate prospects and gain practical knowledge on placement and circulation of foreign securities in Russia. The event will help them assess the prevailing investment climate, legal and regulatory framework and available infrastructural and technological facilities of the Russian financial system.

**Conference's Russian participants** will get information on the opportunities and mechanisms of investment into foreign securities in Russia and consider a possibility of their inclusion in investment portfolios.

All participants will be able to estimate capacity and demands of Russian prospective investors in foreign securities.



## AGENDA

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1. Russian Post-Crisis Economic and Financial Development Strategy.
2. Russian Financial Market: Today and Tomorrow.
3. Placement and Circulation of Foreign Securities in Russia: More Investment Potential for Foreign Issuers and International Financial Intermediaries.
4. Investment into Foreign Securities: New Opportunities for Russian Investors
5. Foreign Securities: Current Legal and Regulatory Framework. Amendments to Federal Laws “On Securities Market” and “On the Protection of Rights of Investors at the Securities Market” and Forthcoming Subsidiary Legislation.
6. Securities Placement in Russia: Opportunities for Foreign Issuers and Financial Advisors. Legal Framework, Infrastructure, Technology.
7. Placement and Circulation of Foreign Securities: Estimating Prospects.
8. Admission to Placement and Circulation in Russia of Foreign Issuers.
9. IPO in Russia. Foreign Issuer's Prospectus Registration by the Federal Service for Financial Markets (FSFM). Grounds for IPO Suspension and Renewal.
10. Public Circulation. Foreign Security's Admission to Trading Procedures at a Russian Stock Exchange. MICEX and RTS Abilities.
11. Foreign Securities' Admission to Circulation under FSFM Decision. Methodical Approach to the Composition of Indices Characterising the Level of Liquidity and Investment Risk of a Security and Their Calculation.
12. Private Placement. Simplified Procedure for Foreign Securities for Professional Investors.
13. Information Disclosure by Foreign Issuers.
14. Custodial Accounting of Foreign Securities. National Depository Center and Depository Clearing Corporation.
15. Securities Codification (ISIN, CFI).
16. Foreign Securities' Inclusion in Russian Unit Investment Funds' Assets. Procedural Issues for Specialised Depositories.



### VENUE

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The Conference venue is Moscow World Trade Center located at 12 Krasnopresnenskaya naberezhnaya, Entrance 4.

The prime mission of WTC Moscow is the support of the trade community objectives in international business and trade, creation of an objective notion of the business resources and goals of the region. It is achieved by rendering a wide range of in-house services, associated with the global commerce, and developing projects, that meet the standards of the global trade and create benefits for the WTC members.

Registration starts at 9am, Plenary Meeting 10am - 6pm. Hotel booking is available upon request in various Moscow hotels including MEZHDUNARODNAYA Hotel at the World Trade Center.

### HOW TO ATTEND

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Registration Fee for foreign participants is EURO 400 inclusive of VAT. The fee includes Conference materials, lunch, coffe-breaks and Closing Reception.

CONFERENCE ONLINE ATTENDANCE is available and costs EURO 200 inclusive of VAT per participant.

### REGISTRATION & INFORMATION

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Please send your Registration Form to the attention of Alexey Lavrik or Ekaterina Stepanova at Tel/Fax +7 (495) 964-9408,09,10; e-mail: [ecc@educenter.ru](mailto:ecc@educenter.ru), [konf@educenter.ru](mailto:konf@educenter.ru)

Should you need any additional information, please feel free to contact **Mr. Denis Sureyev of WBL Systems Ltd.**, our Strategic Partner that coordinated the work with foreign participants, at:

43 Gladstonos street, Aristotelous Court,  
Office 11, Limassol, CY-3040, Cyprus

Tel/Fax: +357 2534 6064  
Mob: +357 9939 8152  
E-mail: [strategy@wbl-systems.com](mailto:strategy@wbl-systems.com)

## FSIR '09 REGISTRATION FORM

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### FOREIGN SECURITIES IN RUSSIA: PLACEMENT AND CIRCULATION

MOSCOW, 26 MARCH 2010

Please fill out this form and send it by facsimile +7 (495) 964-9408,09,10 or e-mail [ecc@educenter.ru](mailto:ecc@educenter.ru),  
[konf@educenter.ru](mailto:konf@educenter.ru)

#### COMPANY INFORMATION

<b>Name</b>	
<b>Principal Address</b>	
<b>Registered Address</b>	
<b>Telephone/Fax, e-mail</b>	
<b>Contact Person/Position</b>	

#### PARTICIPANT INFORMATION

	<b>Full Name</b>	<b>Position</b>	<b>Hotel Booking (please tick if needed)</b>
1.			
2.			
3.			
4.			

Signature \_\_\_\_\_ / \_\_\_\_\_ /

Date: « \_\_\_\_ » \_\_\_\_\_ 2010

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**Thank you for your registration!  
We will contact you shortly.**